

Số/No: 1100/MB-HĐQT

Hà Nội, ngày 18.. tháng 08 năm 2026
Hanoi, ..18. August 2026



CÔNG BỐ THÔNG TIN BẤT THƯỜNG
EXTRAORDINARY INFORMATION DISCLOSURE

Kính gửi/To: - Ủy ban Chứng khoán Nhà nước/*State Securities Commission*
- Sở Giao dịch Chứng khoán Việt Nam/*Vietnam Exchange*
- Sở Giao dịch Chứng khoán Thành phố Hồ Chí Minh/*Hochiminh Stock Exchange*
- Sở Giao dịch Chứng khoán Hà Nội/*Hanoi Stock Exchange*

1. Tên tổ chức/*Name of organization*: Ngân hàng TMCP Quân đội/*Military Commercial Joint Stock Bank*

- Mã chứng khoán/*Stock code*: MBB

- Địa chỉ/*Address*: Số 18 Lê Văn Lương, phường Yên Hòa, Hà Nội/*No. 18 Le Van Luong, Yen Hoa ward, Hanoi*

- Điện thoại liên hệ/*Tel*: (84-24) - 6266.1088 Fax:

- Email: vanphonghdqt@mbbank.com.vn

2. Nội dung thông tin công bố/*Contents of disclosure*: Ngân hàng TMCP Quân đội (MB) công bố thông tin Báo cáo kết quả đợt phát hành cổ phiếu để trả cổ tức/*Military Commercial Joint Stock Bank (MB) disclosed information on the Report on the results of the share issuance for dividend payment.*

3. Thông tin này đã được công bố trên trang thông tin điện tử của MB vào ngày 18/08/2026 tại đường dẫn www.mbbank.com.vn - Mục Nhà đầu tư - Phần Thông báo/*This information was published on MB website on 18/08/2026, as in the link www.mbbank.com.vn - Investors - Disclosure.*

Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố/*We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.*

Trân trọng cảm ơn!/ *Best Regards!*

Tài liệu đính kèm/

Attached document:

Báo cáo kết quả đợt phát hành cổ phiếu để trả cổ tức/*Report on the results of the share issuance for dividend payment.*

NGÂN HÀNG TMCP QUÂN ĐỘI
MILITARY COMMERCIAL JOINT STOCK BANK
NGƯỜI ỦY QUYỀN CBTT
PERSON AUTHORIZED TO DISCLOSE INFORMATION



Vũ Thị Hải Phượng
Phó Chủ tịch HĐQT/Vice Chairwoman of BOD



No.: 1091/MB-HĐQT

SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

Hanoi, 17 August 2026

REPORT ON THE RESULTS OF THE SHARE ISSUANCE FOR DIVIDEND PAYMENT

To: State Securities Commission

I. Introduction of the issuing organization

1. Issuer: Military Commercial Joint Stock Bank
2. Abbreviated name: MB
3. Head Office: No. 18 Le Van Luong Street, Yen Hoa Ward, Hanoi
4. Tel: (84-24) 6266 1088 Website: <https://mbbank.com.vn>
5. Charter Capital: VND 80,549,999,090,000
6. Stock Code: MBB
7. Settlement Account Bank: State Bank of Vietnam Transaction Office
Account No.: 119954
8. Establishment and Operation License¹ No. 03/GP-NHNN issued by the State Bank of Vietnam on 16/01/2026, supplemented by Decision No. 53/QĐ-QLGS4 dated 25/06/2026 regarding amendments and supplements to the Establishment and Operation License of Military Commercial Joint Stock Bank.
- Main business lines: MB conducts business activities in accordance with law, including:

Business Name	Code
1. Acceptance of demand deposits, time deposits, savings deposits and other types of deposits.	
2. Issuance of certificates of deposit.	
3. Credit extension in the forms of loans: a) Make a loan; b) Discounting and rediscounting; c) Bank guarantees; d) Credit card issuance; e) Domestic and international factoring; f) Letters of credit.	
4. Opening payment accounts for customers.	
5. Provision of payment instruments.	
6. Provision of account-based payment services, including: a) Domestic payment services, including checks, payment orders, payment authorizations, collections, collection authorizations, fund transfers, bank cards, and collection and payment agency services.; b) International payment services in accordance with regulations of the State	

¹ Enterprise Registration Certificate in accordance with Clause 2, Article 27 of the Law on Credit Institutions 2024 No. 32/2024/QH15 dated 18/01/2024.

Business Name	Code
Bank of Vietnam. 7. Borrowing from the State Bank of Vietnam through refinancing. 8. Trading valuable papers with the State Bank of Vietnam. 9. Lending, borrowing, depositing funds, accepting deposits, and engaging in forward purchases or sales of valuable papers with credit institutions and foreign bank branches, in accordance with the regulations of the State Bank. 10. Overseas borrowing in accordance with law. 11. Open a payment account at the State Bank. 12. Opening a payment account at a credit institution authorized to provide account-based payment services. 13. Opening a payment account abroad in accordance with the law on foreign exchange. 14. Internal payment arrangements and participation in the national interbank payment system. 15. Capital contribution and share acquisition in accordance with applicable laws and guidance of the State Bank of Vietnam. 16. Conducting business and providing foreign exchange products and services to domestic and foreign customers within the scope prescribed by the State Bank. 17. Conducting business in and providing interest rate derivative products and services to domestic and foreign customers. 18. Acting as an entruster or entrustee, acting as an agent in banking operations, and appointing payment agents in accordance with the regulations of the State Bank. 19. Insurance agency activities in accordance with insurance laws and with the regulations of the State Bank. 20. Other business activities: a) Cash management, treasury services, custody services, safe deposit box leasing; b) Provide money transfer, collection, and payment services not involving an account; c) Trading of SBV bills, corporate bonds, government debt instruments and other valuable papers; d) Money brokerage; e) Gold trading; f) Other services related to factoring and letters of credit; g) Advising on banking activities and other business activities specified in the License; h) Bond issuance; i) Securities depository;	

Business Name	Code
j) Collateral management agent for lenders that are international financial institutions, foreign credit institutions, credit institutions, or foreign bank branches. 21. Commodity derivatives. 22. Government bond futures investment. 23. Debt purchase. 24. Participation in international payment systems: a) The system of the Society for Worldwide Interbank Financial Telecommunication (SWIFT) b) International card payment system of the international card organization Visa c) International card payment system of the international card organization MasterCard d) International card payment system of the international card organization JCB e) International card payment system of the international card organization UPI	

- Main products/services:
 - Capital mobilization activities
 - Credit extension activities
 - Payment and treasury services
 - Other products and services in accordance with applicable laws.

II. Issuance plan

1. Share name: Military Commercial Joint Stock Bank Shares
2. Share type: Ordinary shares
3. Number of shares outstanding prior to the issuance:
 - Total issued shares: 8,054,999,909 shares.
 - Outstanding shares: 8,054,999,909 shares.
 - Treasury shares: 0 shares
4. Proposed issuance volume: 1,208,249,986 shares
5. Entitlement ratio: 15% (*for every 100 outstanding ordinary shares, a shareholder will receive an additional 15 ordinary shares*) at the entitlement date.
6. Source of issuance: MB's accumulated undistributed profits for 2025, in compliance with applicable regulations.
7. Treatment of fractional shares: The number of shares allocated to each shareholder shall be rounded down to the nearest whole share. Fractional entitlements will not be rounded up to one share. Any resulting fractional shares, odd-lot shares, or unsubscribed shares (if any) will be transferred to the MB Trade Union for management and/or distribution or redistribution subject to approval by the MB Board of Directors.
8. Closing Date of the Issuance: 12th August 2026
9. Expected Share Delivery Date: From the third quarter of 2026. Upon receiving approval from the State Securities Commission of Vietnam (SSC) on the results of the issuance, MB will



proceed with the registration and additional listing of the newly issued shares.

III. Results of the Share Issuance

1. Total Number of Shares Distributed: 1,208,249,986 shares, of which:
 - Number of shares distributed to shareholders on a pro-rata basis: 1,208,191,989 shares distributed to 199,509 shareholders.
 - Number of shares arising from fractional entitlements: 57,997 shares, which were transferred to the MB Grassroots Trade Union for management and/or distribution/redistribution (in accordance with the treatment method set out in Item 7, Section II above).
2. Total Number of Shares Outstanding after the Issuance (as of 12th August 2026): 9,263,249,895 shares, of which:
 - Number of shares outstanding: 9,263,249,895 shares
 - Number of treasury shares: 0 shares.

Recipients:

- *As above;*
- *Archived at BOD*

Office.

**LEGAL REPRESENTATIVE
CHAIRMAN OF THE BOARD OF DIRECTORS**

(Signed & Sealed)

Luu Trung Thai